

# Monthly Economic Data Summary East Region

May 2024

Regions Bank Economics Division

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	Nonfarm Employment, ths			% change year ago			Nonfarm	% from
	<u>Jan-24</u>	<u>Feb-24</u>	<u>Mar-24</u>	<u>Jan-24</u>	<u>Feb-24</u>	<u>Mar-24</u>	Employment, Q1 2020 peak (ths)	peak, Mar-24
<b>CENTRAL FLORIDA:</b>								
Deltona-Daytona Beach-Ormond Beach, FL	226.000	226.000	226.800	2.22	1.94	2.16	208.600	8.72
Gainesville, FL	155.900	156.200	156.300	1.30	1.30	1.43	149.200	4.76
Jacksonville, FL	799.000	798.700	799.900	1.90	1.78	1.64	734.100	8.96
Ocala, FL	120.600	120.900	120.900	1.26	1.43	1.17	109.600	10.31
Orlando-Kissimmee-Sanford, FL	1,475.900	1,475.800	1,482.300	2.17	1.86	2.09	1,354.000	9.48
Palm Bay-Melbourne-Titusville, FL	256.200	256.200	255.800	1.75	2.03	1.67	236.000	8.39
Tallahassee, FL	199.800	200.100	200.600	2.46	2.46	2.87	185.200	8.32
<b>SOUTH FLORIDA:</b>								
Fort Lauderdale-Pompano Beach-Deerfield Beach, FL	925.200	928.300	929.300	2.32	2.50	2.42	872.800	6.47
Miami-Miami Beach-Kendall, FL	1,330.600	1,323.600	1,328.800	3.61	2.92	3.07	1,237.200	7.40
West Palm Beach-Boca Raton-Delray Beach, FL	695.800	697.800	698.800	1.93	2.17	2.00	646.900	8.02
<b>WEST FLORIDA:</b>								
Cape Coral-Fort Myers, FL	308.700	308.300	307.800	2.87	2.05	1.38	282.500	8.96
Lakeland-Winter Haven, FL	275.300	276.100	276.200	2.08	2.22	2.33	242.400	13.94
Naples-Immokalee-Marco Island, FL	173.900	173.500	173.900	3.08	2.54	2.47	157.400	10.48
North Port-Sarasota-Bradenton, FL	344.900	345.100	346.400	2.59	2.13	2.24	313.000	10.67
Punta Gorda, FL	56.100	56.000	56.200	1.63	1.08	1.26	50.700	10.85
Tampa-St. Petersburg-Clearwater, FL	1,548.000	1,548.600	1,548.500	2.17	1.99	1.72	1,412.300	9.64
<b>GEORGIA/SOUTH CAROLINA:</b>								
Albany, GA	62.500	62.500	62.600	-1.57	-1.42	-0.63	63.200	-0.95
Athens-Clarke County, GA	103.800	104.400	104.600	3.59	3.67	3.67	98.400	6.30
Atlanta-Sandy Springs-Roswell, GA	3,071.300	3,070.400	3,078.000	0.75	0.83	1.09	2,896.500	6.27
Augusta-Richmond County, GA-SC	245.800	245.500	247.600	-0.04	-0.16	0.73	246.400	0.49
Charleston-North Charleston, SC	422.800	424.300	424.600	4.32	4.30	3.81	379.200	11.97
Columbia, SC	431.200	431.800	433.800	2.96	2.71	2.92	405.200	7.06
Columbus, GA-AL	123.200	123.000	123.100	2.16	1.40	1.15	123.300	-0.16
Dalton, GA	69.300	69.200	69.300	1.76	1.47	1.76	66.800	3.74
Gainesville, GA	109.500	109.600	109.900	5.19	4.88	4.57	95.500	15.08



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	Nonfarm Employment, ths			% change year ago			Nonfarm	% from
	<u>Jan-24</u>	<u>Feb-24</u>	<u>Mar-24</u>	<u>Jan-24</u>	<u>Feb-24</u>	<u>Mar-24</u>	Employment, Q1 2020 peak (ths)	peak, Mar-24
<b>GEORGIA/SOUTH CAROLINA (continued) :</b>								
Greenville-Anderson-Mauldin, SC	465.000	464.500	465.900	1.73	1.62	1.75	433.500	7.47
Macon, GA	100.600	100.600	100.900	-0.30	-0.30	0.00	103.300	-2.32
Rome, GA	47.700	47.800	47.900	4.61	4.60	3.01	41.800	14.59
Savannah, GA	206.400	206.200	206.500	1.72	1.68	1.82	192.600	7.22
Spartanburg, SC	173.600	173.800	174.300	2.97	2.78	2.65	166.600	4.62
Valdosta, GA	56.200	56.100	56.200	1.26	-0.18	-0.18	57.100	-1.58
Warner Robins, GA	81.200	81.000	81.600	1.00	0.50	0.87	79.200	3.03
<b>EAST TENNESSEE/NORTH CAROLINA:</b>								
Charlotte-Concord-Gastonia, NC-SC	1,362.300	1,363.600	1,363.200	1.77	1.71	1.57	1,267.500	7.55
Chattanooga, TN-GA	284.500	285.200	286.100	0.71	0.71	1.02	267.000	7.15
Cleveland, TN	47.600	47.700	47.800	0.21	0.63	-0.21	49.600	-3.63
Johnson City, TN	86.200	86.200	86.500	-0.12	0.00	-0.12	81.900	5.62
Kingsport-Bristol-Bristol, TN-VA	123.100	123.000	123.500	0.08	0.08	0.65	121.500	1.65
Knoxville, TN	435.800	438.100	439.100	-0.23	0.11	0.16	410.800	6.89
Morristown, TN	48.900	49.000	49.200	-1.61	-1.41	-0.40	47.600	3.36
Raleigh, NC	737.300	738.400	740.500	2.49	2.43	2.56	658.500	12.45
Wilmington, NC	148.300	148.200	148.000	1.99	1.79	1.58	135.400	9.31
<b>U.S.</b>	157,560	157,796	158,111	1.80	1.76	1.87	152,309	3.81
<b>REGIONS TOTAL</b>	45,862	45,927	45,999	1.46	1.47	1.44	43,255	6.35
<b>EAST REGION</b>	17,936	17,941	17,979	1.90	1.79	1.83	16,672	7.84



	Manufacturing Employment, ths			% change year ago			Manufacturing Employment, Q1 2020 peak (ths)	% from peak, Mar-24
	<u>Jan-24</u>	<u>Feb-24</u>	<u>Mar-24</u>	<u>Jan-24</u>	<u>Feb-24</u>	<u>Mar-24</u>		
<b>GEORGIA/SOUTH CAROLINA (continued):</b>								
Greenville-Anderson-Mauldin, SC	63.006	62.547	62.455	0.98	0.65	0.54	57.041	9.49
Macon, GA	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Rome, GA	6.469	6.449	6.494	-3.25	-2.18	-2.40	6.138	5.80
Savannah, GA	22.108	22.229	22.083	4.98	5.37	3.99	18.536	19.14
Spartanburg, SC	39.587	39.224	39.345	2.54	1.58	1.73	37.613	4.61
Valdosta, GA	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Warner Robins, GA	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>EAST TENNESSEE/NORTH CAROLINA:</b>								
Charlotte-Concord-Gastonia, NC-SC	109.651	108.858	108.606	-0.35	-0.81	-0.96	109.014	-0.37
Chattanooga, TN-GA	40.284	40.520	40.504	0.72	1.34	2.19	34.348	17.92
Cleveland, TN	8.437	8.467	8.439	-2.96	-2.31	-2.12	8.923	-5.42
Johnson City, TN	8.241	8.307	8.297	-1.22	-0.73	0.46	8.122	2.16
Kingsport-Bristol-Bristol, TN-VA	21.151	21.025	21.073	-0.98	-1.42	-0.64	21.019	0.26
Knoxville, TN	47.728	48.099	48.430	0.75	1.87	2.50	41.998	15.32
Morristown, TN	11.746	11.883	12.006	-3.71	-2.89	-0.63	12.260	-2.07
Raleigh, NC	33.953	34.122	34.074	0.21	0.75	0.41	31.377	8.60
Wilmington, NC	6.587	6.568	6.569	-0.26	0.67	0.85	6.133	7.10
<b>U.S.</b>	12,966	12,957	12,953	0.19	0.13	0.16	12,785	1.31
<b>REGIONS TOTAL</b>	3,303	3,302	3,300	1.25	1.33	1.20	3,149	4.80
<b>EAST REGION</b>	1,108	1,107	1,104	1.27	1.34	1.12	1,032	7.02



Economics Division

**Total Personal Income, Ex-Transfers**

**Unemployment Rate, %**

**% change year ago**

**CENTRAL FLORIDA:**

	<u>Jan-24</u>	<u>Feb-24</u>	<u>Mar-24</u>	<u>Q1 2023</u>	<u>Q2 2023</u>	<u>Q3 2023</u>	<u>Q4 2023</u>
Deltona-Daytona Beach-Ormond Beach, FL	3.5	3.6	3.7	11.38	9.73	8.34	7.43
Gainesville, FL	3.3	3.4	3.7	8.35	7.65	4.05	4.34
Jacksonville, FL	3.2	3.3	3.3	9.95	9.01	5.59	5.92
Ocala, FL	4.2	4.1	4.1	10.52	9.55	7.69	7.61
Orlando-Kissimmee-Sanford, FL	3.1	3.1	3.3	9.83	9.26	7.75	8.23
Palm Bay-Melbourne-Titusville, FL	3.3	3.3	3.2	11.64	9.69	8.66	8.07
Tallahassee, FL	3.3	3.3	3.7	7.97	7.10	3.43	4.27

**SOUTH FLORIDA:**

Fort Lauderdale-Pompano Beach-Deerfield Beach, FL	2.9	3.1	3.1	7.82	7.15	6.03	6.46
Miami-Miami Beach-Kendall, FL	1.6	1.6	1.7	8.69	8.14	7.37	7.65
West Palm Beach-Boca Raton-Delray Beach, FL	3.2	3.2	3.3	8.90	9.22	8.68	8.35

**WEST FLORIDA:**

Cape Coral-Fort Myers, FL	3.2	3.4	3.5	11.45	9.62	7.26	6.45
Lakeland-Winter Haven, FL	3.8	4.0	4.1	9.32	7.08	5.42	5.56
Naples-Immokalee-Marco Island, FL	3.0	3.1	3.0	9.63	8.03	7.15	7.06
North Port-Sarasota-Bradenton, FL	3.4	3.3	3.3	9.55	7.89	5.93	5.73
Punta Gorda, FL	3.6	3.8	3.7	10.16	12.66	7.71	8.04
Tampa-St. Petersburg-Clearwater, FL	3.4	3.3	3.4	9.96	8.80	5.61	5.67

**GEORGIA/SOUTH CAROLINA:**

Albany, GA	3.7	3.7	3.7	4.41	3.10	1.72	1.64
Athens-Clarke County, GA	3.1	3.0	3.0	8.02	4.61	2.23	0.54
Atlanta-Sandy Springs-Roswell, GA	3.0	3.0	3.0	5.31	5.56	5.49	5.46
Augusta-Richmond County, GA-SC	3.6	3.6	3.6	6.97	5.36	4.32	4.03
Charleston-North Charleston, SC	2.6	2.6	2.6	9.71	7.91	8.16	7.55
Columbia, SC	2.9	3.0	3.0	7.98	6.91	7.70	7.42
Columbus, GA-AL	3.7	3.6	3.7	4.58	4.03	3.57	3.06
Dalton, GA	3.8	3.7	3.8	6.80	5.68	3.83	5.87
Gainesville, GA	2.4	2.4	2.3	11.69	11.72	6.78	8.02

	Unemployment Rate, %			Total Personal Income, Ex-Transfers			
	<u>Jan-24</u>	<u>Feb-24</u>	<u>Mar-24</u>	% change year ago			
				<u>Q1 2023</u>	<u>Q2 2023</u>	<u>Q3 2023</u>	<u>Q4 2023</u>
<b>GEORGIA/SOUTH CAROLINA (continued):</b>							
Greenville-Anderson-Mauldin, SC	2.9	2.9	2.9	8.41	8.30	6.27	7.58
Macon, GA	3.5	3.6	3.6	3.45	3.49	3.59	3.85
Rome, GA	3.2	2.9	2.9	6.81	5.46	3.76	3.17
Savannah, GA	2.7	2.7	2.7	6.75	7.21	7.19	6.40
Spartanburg, SC	3.0	3.2	3.2	8.57	6.47	5.47	5.48
Valdosta, GA	3.8	3.4	3.3	6.11	4.75	4.09	4.37
Warner Robins, GA	3.1	3.0	3.0	6.18	5.08	3.57	3.09
<b>EAST TENNESSEE/NORTH CAROLINA:</b>							
Charlotte-Concord-Gastonia, NC-SC	3.4	3.4	3.4	6.73	7.36	6.55	6.71
Chattanooga, TN-GA	3.1	3.0	3.1	8.94	9.10	7.20	6.55
Cleveland, TN	3.3	3.4	3.6	8.32	7.92	7.04	7.03
Johnson City, TN	3.5	3.3	3.1	8.05	6.71	6.97	6.60
Kingsport-Bristol-Bristol, TN-VA	3.6	3.4	3.2	4.69	4.56	5.73	6.19
Knoxville, TN	3.2	3.0	2.9	9.08	8.19	6.62	6.21
Morristown, TN	3.5	3.3	3.2	8.43	9.09	5.08	4.94
Raleigh, NC	3.2	3.2	3.2	6.40	6.20	7.06	6.18
Wilmington, NC	3.2	3.1	3.1	6.06	5.92	7.20	6.84
<b>U.S.</b>	3.7	3.9	3.8	6.20	6.09	5.28	5.64
<b>REGIONS TOTAL</b>	3.6	3.7	3.7	7.48	6.87	5.86	6.02
<b>EAST REGION</b>	3.1	3.1	3.1	8.09	7.60	6.50	6.49

**CoreLogic House Price Index**

% change year ago

**CoreLogic 90+ Day Delinquency Rate**

% of loans

	<u>Dec-23</u>	<u>Jan-24</u>	<u>Feb-24</u>	<u>Mar-24</u>	<u>Feb-21</u>	<u>Feb-22</u>	<u>Feb-23</u>	<u>Feb-24</u>
<b>CENTRAL FLORIDA:</b>								
Deltona-Daytona Beach-Ormond Beach, FL	3.59	3.57	4.19	3.77	4.10	1.93	1.79	1.31
Gainesville, FL	5.32	5.11	6.13	5.34	3.48	1.57	1.29	0.98
Jacksonville, FL	5.37	5.65	6.26	5.50	4.94	2.14	1.63	1.37
Ocala, FL	3.58	2.39	0.42	0.69	4.00	2.00	1.58	1.37
Orlando-Kissimmee-Sanford, FL	6.17	5.45	5.63	5.64	5.61	2.09	1.59	1.15
Palm Bay-Melbourne-Titusville, FL	4.83	3.87	4.53	3.48	3.76	1.76	1.52	1.16
Tallahassee, FL	6.73	6.55	8.02	8.29	4.24	1.98	1.50	1.37
<b>SOUTH FLORIDA:</b>								
Fort Lauderdale-Pompano Beach-Deerfield Beach, FL	6.98	7.44	6.52	5.23	7.21	2.64	1.61	1.47
Miami-Miami Beach-Kendall, FL	10.60	10.21	10.38	10.60	7.92	2.75	1.60	1.28
West Palm Beach-Boca Raton-Delray Beach, FL	8.06	6.99	5.82	6.20	5.31	1.84	1.20	0.99
<b>WEST FLORIDA:</b>								
Cape Coral-Fort Myers, FL	2.58	1.38	0.66	1.41	3.63	1.32	2.65	0.90
Lakeland-Winter Haven, FL	3.45	4.66	5.08	3.79	5.37	2.38	2.24	1.53
Naples-Immokalee-Marco Island, FL	6.00	5.33	4.81	4.37	3.22	1.00	1.01	0.54
North Port-Sarasota-Bradenton, FL	2.69	3.90	3.67	1.43	3.29	1.17	1.26	0.74
Punta Gorda, FL	-2.05	-2.17	-1.11	-2.56	2.97	1.22	2.49	1.12
Tampa-St. Petersburg-Clearwater, FL	5.84	5.55	4.90	4.63	4.63	1.93	1.49	1.18
<b>GEORGIA/SOUTH CAROLINA:</b>								
Albany, GA	7.03	6.17	5.86	8.65	6.39	3.17	2.32	1.81
Athens-Clarke County, GA	6.46	6.71	9.91	11.90	2.71	1.14	0.71	0.50
Atlanta-Sandy Springs-Roswell, GA	7.09	6.68	6.46	6.65	5.16	1.97	1.28	1.02
Augusta-Richmond County, GA-SC	3.84	5.41	4.61	4.60	4.64	2.41	1.54	1.24
Charleston-North Charleston, SC	10.05	7.96	6.82	6.18	4.03	1.70	1.16	0.93
Columbia, SC	5.96	6.39	6.75	6.20	5.09	2.56	1.76	1.47
Columbus, GA-AL	6.14	4.53	5.72	5.35	5.87	3.17	2.21	1.76
Dalton, GA	8.85	8.19	6.24	6.23	4.14	1.86	1.57	1.11
Gainesville, GA	6.70	7.50	8.14	6.49	3.36	1.22	0.80	0.56





**CoreLogic House Price Index**  
% change year ago

**CoreLogic 90+ Day Delinquency Rate**  
% of loans

**GEORGIA/SOUTH CAROLINA (continued):**

	<u>Dec-23</u>	<u>Jan-24</u>	<u>Feb-24</u>	<u>Mar-24</u>	<u>Feb-21</u>	<u>Feb-22</u>	<u>Feb-23</u>	<u>Feb-24</u>
Greenville-Anderson-Mauldin, SC	7.13	6.57	5.39	6.72	3.31	1.53	1.03	0.82
Macon, GA	6.89	8.56	9.72	8.80	5.31	2.83	2.02	1.80
Rome, GA	8.04	5.96	5.88	4.62	3.91	2.15	1.52	1.08
Savannah, GA	10.54	9.19	8.93	8.13	4.83	2.17	1.38	1.05
Spartanburg, SC	5.86	7.31	7.97	7.19	4.22	2.15	1.58	1.15
Valdosta, GA	6.59	7.68	5.20	5.29	4.90	2.33	1.82	1.57
Warner Robins, GA	3.61	4.16	4.92	5.25	3.85	2.14	1.49	1.14

**EAST TENNESSEE/NORTH CAROLINA:**

Charlotte-Concord-Gastonia, NC-SC	7.94	7.72	8.10	7.07	3.51	1.43	0.91	0.70
Chattanooga, TN-GA	8.61	8.39	8.86	7.10	3.56	1.72	1.19	0.96
Cleveland, TN	10.46	12.45	10.42	9.23	3.80	1.95	1.34	1.01
Johnson City, TN	9.52	11.01	7.21	7.80	3.33	1.60	1.02	0.81
Kingsport-Bristol-Bristol, TN-VA	6.92	8.28	9.43	9.97	3.77	1.92	1.38	0.95
Knoxville, TN	10.31	10.40	10.40	9.63	2.98	1.41	0.91	0.66
Morristown, TN	7.17	8.06	8.34	4.42	4.50	1.99	1.41	1.12
Raleigh, NC	5.53	5.62	5.35	5.48	2.84	1.06	0.60	0.48
Wilmington, NC	8.43	8.78	8.45	6.72	2.99	1.24	0.76	0.55

<b>U.S.</b>	5.40	5.64	5.58	5.32	3.91	1.73	1.22	0.99
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<b>REGIONS TOTAL</b>	5.09	5.11	4.99	4.67	4.20	2.06	1.53	1.21
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<b>EAST REGION</b>	6.40	6.35	6.23	5.73	4.29	1.91	1.46	1.09
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Economics Division

**SINGLE FAMILY HOUSING PERMITS**

	Year-To-Date Through March, # units					Annual Totals, # units				
	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	
<b>CENTRAL FLORIDA:</b>										
Deltona-Daytona Beach-Ormond Beach, FL	812	1,023	1,658	1,237	1,472	3,772	4,906	6,753	6,233	
Gainesville, FL	144	196	390	314	271	1,016	1,174	1,652	1,345	
Jacksonville, FL	2,802	3,931	4,344	2,563	3,194	11,583	13,210	16,536	14,410	
Ocala, FL	874	1,248	1,558	1,042	1,615	2,349	3,784	5,641	5,318	
Orlando-Kissimmee-Sanford, FL	3,437	3,651	4,919	4,000	3,196	14,995	15,343	17,795	16,213	
Palm Bay-Melbourne-Titusville, FL	655	771	1,153	1,413	817	2,454	3,333	4,451	4,255	
Tallahassee, FL	285	347	405	325	390	1,070	1,337	1,592	1,393	
<b>SOUTH FLORIDA:</b>										
Fort Lauderdale-Pompano Beach-Deerfield Beach, FL	428	329	379	155	170	1,635	1,431	1,629	1,090	
Miami-Miami Beach-Kendall, FL	494	586	726	314	441	2,343	2,133	2,477	2,445	
West Palm Beach-Boca Raton-Delray Beach, FL	944	1,172	888	717	658	3,263	4,244	4,210	3,435	
<b>WEST FLORIDA:</b>										
Cape Coral-Fort Myers, FL	1,579	2,243	2,746	1,774	2,589	5,633	6,828	11,020	9,145	
Lakeland-Winter Haven, FL	1,645	2,317	2,819	1,816	2,606	6,435	7,395	10,591	9,158	
Naples-Immokalee-Marco Island, FL	692	916	981	740	769	3,300	3,256	4,380	3,519	
North Port-Sarasota-Bradenton, FL	2,063	2,713	3,236	2,184	2,859	6,542	8,433	12,106	10,987	
Punta Gorda, FL	589	679	1,217	824	1,150	2,075	2,381	3,435	4,637	
Tampa-St. Petersburg-Clearwater, FL	4,096	5,219	3,752	3,182	4,063	14,670	16,088	19,305	15,678	
<b>GEORGIA/SOUTH CAROLINA:</b>										
Albany, GA	32	56	46	28	49	182	173	224	169	
Athens-Clarke County, GA	127	138	223	174	205	821	857	856	771	
Atlanta-Sandy Springs-Roswell, GA	6,296	8,970	7,697	5,315	6,920	26,261	28,632	31,560	26,623	
Augusta-Richmond County, GA-SC	787	929	1,124	771	993	2,655	3,445	4,144	3,429	
Charleston-North Charleston, SC	1,473	1,608	1,610	1,279	1,892	4,758	5,791	5,913	6,329	
Columbia, SC	1,001	1,464	1,455	971	1,149	4,209	4,787	5,853	4,101	
Columbus, GA-AL	192	221	369	150	140	707	1,303	740	636	
Dalton, GA	N/A	N/A	116	73	95	298	410	387	376	
Gainesville, GA	197	242	359	235	368	1,072	1,270	1,402	1,196	



Economics Division

**SINGLE FAMILY HOUSING PERMITS**

	Year-To-Date Through March, # units					Annual Totals, # units			
	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>
<b>GEORGIA/SOUTH CAROLINA (continued):</b>									
Greenville-Anderson-Mauldin, SC	1,460	1,910	1,864	1,665	2,265	5,385	6,511	8,896	6,477
Macon, GA	77	101	172	106	151	412	508	563	622
Rome, GA	70	58	55	68	82	263	282	204	310
Savannah, GA	561	629	709	737	723	2,151	2,061	2,752	2,228
Spartanburg, SC	660	981	849	713	793	2,599	2,876	3,394	2,596
Valdosta, GA	281	364	355	200	307	1,174	1,251	1,389	1,280
Warner Robins, GA	298	338	663	284	360	1,114	1,191	1,390	1,445
<b>EAST TENNESSEE/NORTH CAROLINA:</b>									
Charlotte-Concord-Gastonia, NC-SC	4,464	5,034	5,647	4,533	4,955	16,253	19,690	20,830	19,029
Chattanooga, TN-GA	421	546	661	485	581	1,861	2,251	2,443	2,121
Cleveland, TN	92	120	266	137	213	607	676	765	775
Johnson City, TN	40	61	182	147	179	561	699	766	802
Kingsport-Bristol-Bristol, TN-VA	2	5	207	191	133	453	565	663	815
Knoxville, TN	855	1,075	1,268	876	1,123	2,985	3,887	4,685	3,809
Morristown, TN	N/A	N/A	204	113	201	450	472	909	868
Raleigh, NC	2,783	3,826	3,999	3,074	3,262	11,142	12,697	14,227	12,488
Wilmington, NC	351	403	764	440	661	1,950	2,248	2,671	2,489
<b>U.S.</b>	220,416	276,110	278,189	191,695	241,311	862,084	979,360	1,115,360	975,584
<b>REGIONS TOTAL</b>	95,990	120,545	129,684	89,668	111,546	370,397	437,044	505,058	437,517
<b>EAST REGION</b>	44,059	56,420	62,035	45,365	54,060	173,458	199,809	241,199	211,045



Economics Division

**MULTI-FAMILY HOUSING PERMITS**

	Year-To-Date Through March, # units					Annual Totals, # units				
	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	
<b>CENTRAL FLORIDA:</b>										
Deltona-Daytona Beach-Ormond Beach, FL	363	192	692	834	102	981	1,537	1,461	2,303	
Gainesville, FL	194	391	302	327	576	1,551	906	1,091	1,792	
Jacksonville, FL	783	2,255	2,942	3,173	335	3,104	4,036	6,202	8,759	
Ocala, FL	0	0	48	100	304	18	43	588	1,171	
Orlando-Kissimmee-Sanford, FL	2,026	2,041	3,193	2,379	1,877	9,475	9,156	12,823	12,470	
Palm Bay-Melbourne-Titusville, FL	8	65	12	604	224	1,748	1,406	723	1,003	
Tallahassee, FL	268	323	361	391	233	1,275	1,108	1,313	1,663	
<b>SOUTH FLORIDA:</b>										
Fort Lauderdale-Pompano Beach-Deerfield Beach, FL	1,302	126	191	493	547	3,495	2,997	2,440	1,236	
Miami-Miami Beach-Kendall, FL	1,737	1,533	1,771	4,335	2,143	7,665	7,698	10,916	9,160	
West Palm Beach-Boca Raton-Delray Beach, FL	1,527	500	244	1,143	577	2,287	3,255	3,641	2,655	
<b>WEST FLORIDA:</b>										
Cape Coral-Fort Myers, FL	1,922	325	1,081	1,185	1,593	3,472	3,845	2,374	4,476	
Lakeland-Winter Haven, FL	204	472	734	772	338	2,291	2,097	2,480	3,053	
Naples-Immokalee-Marco Island, FL	486	676	390	85	379	691	1,217	2,386	1,998	
North Port-Sarasota-Bradenton, FL	262	630	998	1,808	838	3,467	1,056	3,818	4,793	
Punta Gorda, FL	54	74	410	314	258	254	552	1,395	1,039	
Tampa-St. Petersburg-Clearwater, FL	576	1,968	1,055	3,063	1,601	8,870	4,260	5,526	14,291	
<b>GEORGIA/SOUTH CAROLINA:</b>										
Albany, GA	54	56	33	0	3	220	194	0	33	
Athens-Clarke County, GA	129	523	566	59	192	770	361	992	1,574	
Atlanta-Sandy Springs-Roswell, GA	1,587	423	3,787	4,930	3,518	6,575	3,714	7,906	21,484	
Augusta-Richmond County, GA-SC	20	40	112	0	12	546	111	136	761	
Charleston-North Charleston, SC	694	398	582	387	282	1,937	2,813	2,369	2,994	
Columbia, SC	25	65	782	104	95	215	85	1,028	1,703	
Columbus, GA-AL	46	45	116	114	126	390	525	393	1,012	
Dalton, GA	N/A	N/A	14	112	30	28	35	345	104	
Gainesville, GA	2	22	74	45	0	407	436	847	871	



Economics Division

**MULTI-FAMILY HOUSING PERMITS**

	Year-To-Date Through March, # units					Annual Totals, # units			
	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>
<b>GEORGIA/SOUTH CAROLINA (continued):</b>									
Greenville-Anderson-Mauldin, SC	7	25	715	125	383	1,178	2,223	1,708	1,767
Macon, GA	0	0	0	0	16	8	14	0	0
Rome, GA	0	0	0	0	0	0	0	0	0
Savannah, GA	15	37	362	71	6	440	965	475	966
Spartanburg, SC	0	220	0	41	0	0	0	220	0
Valdosta, GA	0	4	40	27	6	102	115	146	22
Warner Robins, GA	0	0	0	0	44	168	116	144	1,050
<b>EAST TENNESSEE/NORTH CAROLINA:</b>									
Charlotte-Concord-Gastonia, NC-SC	964	1,832	2,769	2,686	923	8,384	6,858	9,296	8,183
Chattanooga, TN-GA	60	498	219	227	176	836	810	1,230	960
Cleveland, TN	14	11	54	20	8	148	37	25	149
Johnson City, TN	15	0	101	28	28	157	352	53	222
Kingsport-Bristol-Bristol, TN-VA	0	7	91	12	12	144	169	16	124
Knoxville, TN	199	45	361	289	173	962	1,509	1,305	1,029
Morristown, TN	N/A	N/A	28	46	11	4	76	84	101
Raleigh, NC	1,610	2,298	961	2,591	1,087	2,178	4,261	7,422	9,080
Wilmington, NC	133	51	500	515	305	1,625	1,609	1,747	1,932
<b>U.S.</b>	108,977	131,227	153,720	152,417	117,695	523,964	491,781	621,622	689,504
<b>REGIONS TOTAL</b>	40,062	45,586	58,253	66,737	40,299	194,021	177,286	228,328	282,486
<b>EAST REGION</b>	17,286	18,171	26,691	33,435	19,361	78,066	72,557	97,064	127,983

Sources: Bureau of Economic Analysis; Bureau of Labor Statistics; CoreLogic; Moody's Analytics; U.S. Census Bureau; Regions Bank Economics Division